CIO vision 2025: Bridging the gap between BI and AI



Global CIO survey on Al adoption by 2025

Produced in partnership with latabricks

Companies are eager to revamp their BI and leverage Al to increase efficiency and spark innovation, but data foundations increasingly become the bottleneck. See how executives approach those challenges and how they envision the world of data, analytics and Al in 2025.

In a survey of 600 CIOs, CDOs and CTOs from 14 industries and 18 countries globally-plus interviews with C-level executives from Procter & Gamble, Johnson & Johnson, Cummins, CNH Industrial, Walgreens Boots Alliance, S&P Global, Marks & Spencer, Tokio Marine, Virgin Australia and Freshworks—MIT Technology Review Insights uncovered these key findings:

94% of CIOs say they are already using AI in LOB, and more than half expect AI to be widespread by 2025

In 2022, IT (67%) and finance (54%) are the two core functions leading in Al adoption

By 2025, IT (71%), supply chain (68%) and product development (67%) expect to adopt Al widely



By 2025, CIOs expect revenue boost to be the most tangible benefit gained from AI

Almost every Al leader is seeking to unify the data platform for analytics and Al

Ranking of the most tangible areas of benefit from AI use today, and expected in 2025 (% of respondents)

- 2022 **1** Better security and risk management (31%)
- 2 Faster product development/time to market (20%)
- **S** Improved efficiency (14%)

factor jeopardizing AI success

- 4 Increased revenue (14%)
- 5 Improved customer experience (13%)
- 6



68% of CIOs and 99% of Al leaders say



Al and data strategies are intertwined

78% of CIOs say scaling AI to create business value is the top priority of their enterprise data strategy, and 96% of Al leaders agree



"AI helps P&G to shorten product development time thanks to simulation and modeling, enable more granular consumer research, and close the loop between product innovation and consumer feedback. This will ultimately translate into top-line gains."

Vittorio Cretella, CIO Procter & Gamble

"Data is one of the biggest challenges we face in scaling AI, all the way from data acquisition to ingesting data, to managing it, and to ensuring the quality of the data."

Rowena Yeo, CTO and Global Vice President Johnson & Johnson

"Open source standards and the ability to integrate cloud services across providers is important to our efforts to fully embed AI and machine learning in our business.'

Mike Maresca, Global CTO Walgreens Boots Alliance

Multicloud and open standards are integral to AI success

72% of CIOs are using multicloud and 92% of AI leaders believe it ensures strategic flexibility

72% of CIOs say that data challenges are the biggest



How to future-proof

The research points to these key attributes to instill in your data and technology foundations: openness, multicloud, democratization. An open and unified platform like the Databricks Lakehouse Platform makes it possible to scale AI efficiently - and ultimately, create business value.

Scan the QR code to read the full report





platform unification is crucial



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Al use case development to 2025

selected company examples

Rowena Yeo CTO & Global Vice President Johnson & Johnson	 Molecular modeling in drug discovery Enhanced chatbots for employee and customer interaction Accelerating clinical trials
Mike Maresca Global CTO Walgreens Boots Alliance	 Micro-fulfillment centers powered by AI and robotics More precise prediction of inventory needs using analysis of omnichannel transaction data
Vittorio Cretella cio Procter & Gamble	 Automation of AI models Climate change: Optimizing energy and water consumption in manufacturing
Masashi Namatame Group CDO, Managing Executive Officer Tokio Marine	 Reducing risk in claims assessment relating to natural disasters (see case study) Refining underwriting through monitoring and analysis of driver behavior
Marc Kermisch cio CNH Industrial	"The green tractor": assessing the environmental footprint of tractor components
Sherry Aaholm CDO Cummins	 Prognostics: predicting failure of engine parts to streamline service and reduce warranty costs Improving product design and engineering
Jeremy Pee ^{CDO} Marks & Spencer	 Expanded product personalization for omnichannel experiences Optimizing promotions and markdown
David Hogarth cio Virgin Australia	 Personalization of customer experience Next-gen retailing platform, including offers and dynamic pricing